

# Partnering with an Association Management Company

## RFI or RFP

Which one best meets your needs?

General overview of AMC model and services

Initial exploration of market and service options



**Educates**



Outsourcing specific service or function

Looking to compare value for cost



**Quantifies**



Determining best options for business model

Looking for a strategic supplier

Evaluating big picture management options



### Information you need to get started:

- ✓ Organization Overview
- ✓ Outline of challenge or need to be addressed
- ✓ Desired outcome
- ✓ Budget range
- ✓ General timing

- ✓ Organization Overview
- ✓ Details of service or product needed
- ✓ Expected outcome
- ✓ Budget range
- ✓ Desired start/end delivery dates

- ✓ Organization Overview
- ✓ Strategic Plan Financial Statement
- ✓ Specific questions and expectations
- ✓ Desired timing

### Ready to take the next step? Click on your option below:



**RFI**



**RFP  
Outsource Services**



**RFP  
Full-service**